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Global

		3	2	BW PRIOR	j	Balance Of	Bal Of Cur Year Brobability					Future Year
PRODUCT	Franchise	Franchise Revenue	Franchise	Franchise	Franchise	Thru 12/31 Pipeline	Waighted	2002 Full Year Forecast	2002 Full Year Plan	Evv 2002 Full Year Plan	Future Year Pipeline(2)	Probability Weighted(2)
M&A	431	29,452	20 714	8,738		3,289	1.324	30,776	49,000	(18,224)	106,339	13,968
Other Advisory Total Advisory	431	25,452	20,714	8,738		3,299	1,324	30,776	49,000	(18,224)	106,339	13,968
ABL Origination	5 012	21 034	12.816	8.218	. 6			21,031	14,000	7,031	24,078	9,442
Leverage Loan Fees	1,856	15,108	12,115	2,992		66,241	32,097	47,204	14,000	33,204	5,995	1,496
Project Finance Leveraged Portfolio Revenue	, ,							. ,		•	- 00	
Real Estate Investment Banking Total Debt Products	8,968	36,142	24,931	11,211	<u>(c)</u>	66,241	32,097	68,236	28,000	40,236	31,072	10,940
Reuity Indepositing	5.426	34.017	37,144	(3.127)		8,746	•	34,017		34,017	51,982	6,408
Private Placement-Equity	ļ ,	808	25	824	,	•		806		808	• •	. ,
Structured Equity if ansactions Group Total Equity	5,426	34,925	37,227	(2,303)		6,746		34,925	49,000	(14,075)	54,982	6,498
Capital Benefit / Tressury Allocation	,	•		•	,	•	•	•			, ,	. ,
Other Global Markets GM DCM :N		2.856	15.705	(12.843)		1,000		2,856		2,866		
Legacy PF / Telecom / LA Portfolio - NIM	, (5)	321	2,683	(2,683)				3,211		3,211		•
Total Legacy Portfolios / Crosa Selfing / Other	(85)	6,067	17,539	(11,472)		1,000		6,067	14,000	(7,933)		
Total Corporate Finance Product	12,765	106,585	100,411	6.174	(3)	77,287	33,421	140,003	140,000	3	169,393	31,405

NO\$83; 1. Reals are Indicated within the review on the basis of serior hanker involvement one client manager for

2) Balance of Pipeline includes all future years

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BT DE	AS 0F: 12-NOV-2002		GLOBAL MEDIA.
FRANCHISE - REVENUE BY DEAL	10V-20	4 000°S	MEDIA
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		_			
		Franchise	Franchise	Franchise Revenue	Other Coverage Groups
PRODUCT	DEAL	Oct	YTD(Oct)	No.	
	(PO2008A) (PO2008A) (PO2008A)	•	111	,	NA Lev Fin
	Alibrition Communications - General Advisory (News Ciry) (News Ciry) (News Ciry) (News Ciry)	•	2,663	,	EUR TELE, NA TELE
	ATOS DEGREDARIO - general advisory (TTOJSKI 1965)	4	1,032	•	None
	Aurora Communications - general advisory (CO 12000)	1	2,010	•	None
	Bereismann - Project Rock / Rock. (Do 4019)	,	(145)	3	NA Lev Fin
	Echostar - acqn advisory and illuminating (GM - n=) (DO 14601)	,	8,686	ı	None
	Echostar - General Advisory (Vivend) (Udito041)	,	250	,	ITALY
	Fininyest - Valuations (Focus) / Focus (ex-Similars) (E010009)	•	2.367	•	EUR TECH, Rus. & Turk.
	Gazprom - sale of Gazprom integral to optimis Group (Gara) / Para (Corocia)	24	88	1	Oth. Eur., PORTUGAL
	Impressurce in the gold manager of migresses (for each file and file).	•	8		EUR TECH, FRANCE
	JCDecaux - acquisition auvisory - Froject Daedans - Daedans (John July)	ı	2,188		ž
	JOHNSTON PIESS - Acqui advisory for rainy of advice (DO14619)	•	203	ı	None
	Landmark Communications - general advisory(Retainel 2001-02) (0014/24)	, ,	244	•	EUR SPON, EUR TELE
	Liberty Media - Acqn opportunities in Europe (DU 19292)		750	*	EUR TECH
	ProSieben - merger advisory with Kirch Media (Pjt Concordia) / Concord (Do 14302)	, ,	1 524	٠	EUR TEOH
	Scientific Attanta -acquisition of Darcone(-rroject Daseball / Daseball (Dolotto)		533	•	NA FIN SPO
	Spectrasite Holdings - Fairness Opinion (SBC) (D022702)	• '	352	•	None
	StoryFirst - valuation of Russian assets (Duzbucu)	297	287	•	None
	SupeRadio - general advisory (Dububin)	;	1.578	*	EUR TELE, ITALY, LA
	TIM Brazil - Project Eriel/Phase 1 (strategic alitance) / Ener 1 (Court 2)	•	3,408	,	None
	TMP (Voridwide - Project University / Univer	27	110	,	IBERIA
	TPI - Project Zamora (Latin American Acquisitions) / Zamora (Ussoo) 1)	-	1086	,	900
	Tribune Co - general advisory (radio assets) (D002234)	, ,	000°		
	TV Globo - Project Waves / Waves (UU13020)	431	29,452		1 1
lotal M&A					i I
Total Advisory		431	29,452	,	1
			ď	,	NA TEI E
	Adelphia Communications - HY Offering (2Q 01) (0013200)	1	3 6	•	OPS AND
	AMC Entertainment - acq financing for General Cinema (U013398)	037.1	204 7	9	NA PIN SPO, NA Lev Fin
	Carlyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase I (D023503)	4,708	4,703	<u> </u>	AA A TIN
	Echostar - HY offering (Hughes Electronics) (D016727)		(020)		NA Ley Fin
	Entercom Communications - HY offering (1Q 02) (D020688)	•	201,1		
	Galaxy Latin America - HY bond offering (1Q 01) (D002033)	•	cnc'i	1	() (A) (A) (A) (A) (A) (A) (A) (A) (A) (
	Gray Television - HY offering (4Q 02) (D025884)		380	•	
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)		5,480		
	NextMedia Group - HY offering (2Q 01) (D013233)		(83)	•	NOTE SPON
	ProSieben - HY and debt refinancing (D022609)		0,55,0		; ; ;

Global Media (as at 12 Nov 02).xis

		-			
		Franchise	Franchise	Franchise	
1		Revenue	Revenue	Revenue	Other Coverage Groups
PRODUCT	DEAL	ŏ	YTD(Oct)	Nov	
	Radio One - HY offering (2Q 01) (D012201)		9	ŀ	None
	Sinclair Broadcast Group - \$125mm add-on - Q4 02 (D026013)	243	243	-1	None
	Sinclair Broadcasting • HY offering (1Q 02) (D021370)	•	536		None
	Sinclair Broadcasting - HY Offering (4Q 01) (D016235)	•	1.206	•	None
	Young Broadcasting - HY Offering (4Q 01) (D014961)	,	527	•	None
Total HYCM		5,012	21,034	(3)	
	Gray Television - bank/equity financing (4Q 02) (D022657)	1,297	1,297	1	NA Lev Fin
	Hughes/PanAmSat - Project Pelican/Interim financing 1Q02 / Pelican 1 (D015959)	•	5,960	•	NA FIN SPO, NA Lev Fin
	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834)	,	1,980	1	EUR SPON, UK
	Kerasctes Theaters - Bank Financing (3Q 02) (D021255)	629	629		None
	Loews Cineplex Entertainment - exit financing (1Q 02) (D016576)		1,930	1	NA FIN SPO, NA Lev Fin
	ProSiepen - HY and debt refinancing (D022609)	•	1,712	•	EUR SPON, GERMANY
	TF1 - EUR 350mn refinancing - July 2002 (D022100)	•	151	•	None
	Vivendi Universal Entertainment - Refinancing (D025558)	•	1 125	ı	NO SECUL
	Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)	,	292	ı	NO CONTRACTOR OF THE PROPERTY
Total everage can Fees		7 056	907		
		1,350	13,106	*	
Total Debt Products	10.05	6,968	36,142	(3)	ŀ
			5,134	1	None
	Ulgital Kiver + block trade (40 01) (D016304)	•	92	•	None
	Emmis Communications - Block Trade (2Q 02) (D021959)	ı	2,206	•	None
	Entercom Communications - secondary offering (10 02) (D020128)	ı	4,553	1	None
	Gray Television - bank/equity financing (4Q 02) (D022657)	5,272	5,272	t	NA Lev Fin
	Ikon Office Solutions - convertible offering (2Q 02) (D020657)	t	5,025	1	None
	Internet Capital Group - IPO (D990806)	•	738	,	EUR TECH, NA CON
	JCDecaux - IPO (project Fox) / Fox (D004897)	1	(1,629)	Ĺ	None
	Johnston Press - rights issue for acqn of RIM (D022644)	,	1,649	•	ž
	Leap Frog Enterprises - IPO financing (D016309)	45	688		NA CON, NA FIN SPO
	LIN Television - IPO (D020127)	•	10,033	ı	NA FIN SPO
	MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	,	(4,721)	,	CHINA, NA FIN SPO, ASIA SPON
	Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091)	109	3,747	1	FRANCE
	Radio One - Secondary Offering (2Q 02) (D021881)	•	917	í	None
	XM Satellite Radio - secondary offering (2Q 02) (D022418)	•	761	ŀ	NA FIN SPO
Total Equity Underwriting	terwriting	5,426	34,017	1	1 1
	iBeam Broadcasting-Warrant Income Realized/Unrealized (M1590)	•	0	4	None
		•			

Global Media (as at 12 Nov 02),xls

	FRANCHISE - REVENUE BY DEA AS OF: 12-NOV-2002 EUROS IN 000'S GLOBAL MEDIA	JE BY DEAL -2002 JOS JA			
PRODUCT	DEAL	Franchise Revenue Oct	Franchise Revenue YTD(Oct)	Franchise Revenue Nov	Other Coverage Groups
	iBeam mtm (M1574) iBiquity Digital - Private Placement (Q2 02) (D013707) SONICblue - equity private placement (QQ 02) (D021165)	, , ,	(1) 749 160		None NA P PLMT NA P PLMT
Total Private Pl	Total Private Placement-Equity		806	,	1 1
Total Equity		5,426	34,925		1 1
	AOL Time Warner inc IG Bond. (M3404)		141	•	None
	Pitney Bowes - IG offering (3Q 02) (D026114)	•	845		None
	Scholastic Corp - 1G offering (1Q 02) (D020148)	•	133	1	None
	Viacom - 1G offering (3Q 02) (D025676)	•	657	,	None
	Walt Disney - \$450mm - IG Bond (D024828)	•	98	ı	None
	Walt Disney - IG Bond (M3182)	*	995	-	None
Total GM DCM JV	۸۲		2,856		i
	Berteismann - USD 1,450 bn syndicated ioan facility - Jan02 (D023640)	r	4,191	7	None
	Comcast Cable - Strategic Lending Contract (M2222)		(355)		None
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(29)	(624)	1	None
	Unallocated Event (***)	•	(1)		None
Total Principal	Total Principal Investing / PE Exceptions / Other	(66)	3,211	•	
Total Legacy F	Total Legacy Portfollos / Cross Selling / Other	(59)	6,067		i
Total Corporat	Total Comorata Fluance Product	12,765	106,585	(6)	ı
5 52 50	9 1 Haily of Locace				•

					Franch	se Value				
PRODUCT	DEAL	PROBABILITY	No.	Š	ns.	ir G	Balance Of Year 2003	Future Years	Franchise Revenue Total	Probability Weighted Pipeline
		25. 45	•	. 00	a i		1,599		1,599	400
	A for I Stoadband - general advisory (Project 1 Mist & Shout) / 1 Mist & Sh (D010505) BC Partiers - acon of BertelsmannSpringer (Chess) / Chess ** (D024783)	0		, D	5,000		, ,		9,000	
	Blackstone/TH Lee etc - EXCLUSIVITY for HM / Versailles (ex-Homercom, (D025085)	0	٠	• ;	3,566		,		3,996	, 8
	Boosey & Hawkes - divestiture advisory/defends & refinancing / Bronze (D015359)	23.5		2,000	• !	, ,	5.395		2,000	1349
	Susiness virire • general savisory (UXX3565) Deutsche Telekom - Sale options for 16% stake in SES (D011449)	30			, ,		000'9		6,000	,
	Digiturk - sell-side advisory (D025 (50)	57			,		3,000		3,000	750
	Digiturk - sell-side advisory (D025150)	5			,	, 6	÷ 60		8 5	<u>8</u>
	Echostar - acqn advisory and financing (GM - HE) (D014601)	*2.	•	•	•	7,493	900	•	7,493	6/9
	Electronic Arts - general advisory (VUE Games) (D025837) Emmis Communications - neperal advisory (Project Football / Pootball (D026447)	92					14,487	, .	14 487	3,622
	Fininkest - valuations (Focus) / Focus (ex-Similast) (D016068)	8		300	,			,	8	75
	JCDecaux - acquisition advisory - Project Daedalus / Daedalus (D022235)	52	•	•	i		4,500	,	4,500	1,125
٠	Johnston Press - acqn & fin of SMG's publishing div (D025984)	0	;	•			800	•	8 °	
	Pearson pic - strategic advisory or Interactive Data Corp (D025565)				•		4,996 5,000		300	1 250
	Probleben - strategic divestiture advisory - Project Phoenix (Puzusiz) Resident - strategic orivisory re 53% state in Thro (Tipo 555)	3,0	. ,				900,4		8	25
	The Brazil - Project Eliet/Phase 2 (sale) / Eliet - 2. (D024386)	, 0	,			•	666	•	666	٠
	Vivendi Universal - disposal of US stakes (D025431)		,	•			19,982		19,982	•
	Wendt- Canal Plus French assets M&A/ECM (ex. Technologies) / Cantabil (D025286)	22		,	٠,		10,000		10,000	2,500
* 6 14 1 1 1 1	Young Broadcasting - general advisory (Kron Station) (D025304)	55	,	9 200	. 0.08	7 404	3,998	•	3,936	488 488
POTAL IM SEA				2012	22012	22.1		**************************************		
Total Advisory			•	3,299	6,996	7,493	89,849	,	109,636	15,292
	Athester Communications LY (POSSANE)	,	,	•	٠		1.489	,	1.499	•
	Cartyle/Welsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)	74	,	•	4	,	7,393		7,383	1,848
	DirecTV USA - bridge financing (1Q02) (D020076)	08		•	i i		6,794 8 200	, ,	6 794	3,397
Total HYCM	Kri Donnesey - acq istancing to: Spirit Tellow Fages (Doctates)	5	. .	. -		. .	24,078		24,078	9,442
	Carlyle/Welsh - acq fncg for Owest Dex West(Phase II) / Phase 2 (0025862)	25		•	5,995	•	٠	,	5,995	1,499
	Cartyle/Veish- acq incg for Dwest Dex East (Phase 1) / Phase 1 (UUZ35U3)	N T		1 788				• :	1798	90 -
	Controller, and mognet Atlant produced (participant party) (DOZOLA) Director (ISA - Eddos financias (1000) (DOZON76)			(8.783				. ,	18,783	9,392
	Echostar - acon advisory and financing (GM - ME) (D014601)	, en	,	34,569			•		34,569	17,284
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	7		3,996	•	•	1	•	3,996	2,997
	Sinctair Broadcasting - bank financing (3Q 02) (D021892)	_ •		2,997		•	. 1		, 66.7 1001	. 40
	Laylot & Francis Jacqui of Alawer Adacernic Publishing (Natra) / Natra (DVZZO41) Viventi Universal Entertainment - Refinancino (D025558)	1						•	1,000	760
Total Leverage Loan Fees			4.097	62,144	5,995				72,236	33,585
	Control of Control of Transmission Territories in Control of the C						đ	•	886	,
Total Real Estate Advisory	Davis & Partners - Transmission ower in Brooklyn (Dozodov)				,		666		566	
Total Debt Products			4,097	62,144	5,895	,	25,077		97,313	43 037
							60		000	•
	AOL Time Warner - convertible offering (30.02) (D024044)		,	•	• 1	. (14 000	, ,	14,000	
	Axel approperation - decondary Chering - Tlayer Amedia - 7. Made (COA4400) OSEVA - CBD 200 million convertible bond (COS02056)		, ,	2.500	•		,	٠	2,500	•
	Citadel Broadcasting - IPO (D023088)			2,987		•	,	1	2,997	:
	Salem Communications - secondary offering (3Q 02) (D024428)		,	1,248		•	1		1,249	• !
	SES Global - £700-1bn IPO - Project Gerard2 / Gerard2 (D013535)	40	9				8,000	. •	0000	4 000
	Vivendi Universati disposation (5) stakes (0025431)	2	ini , ,		98.6	٠	,		186.8	2.495

FRANCHISE - AS OF: FURG GLOS	FRANCHISE - PIPELINE BY DEAL AS OF: 12 NOV-2002 FUROS IN GOUS GLOBAL MEDIX.							
			Franchise Value	e Value				
YT. HARDAG	A ALI	Ġ	<u> </u>	т е	Balance Of Year 2003	Future Years	Franchise Revenue Total	Probability Weighted Pipeline
		6,746	P\$ 9 ,6		41,991		58,728	8,498
Total Equity		6,746	166'6		41,991		58,728	5,498
SES Global - Debt financing re GE Americom - Project Gerard / Genard3 (D015906)		1,000		. •		•	1,000	
Total GM DCM JV		1,000					1,000	•
Total Legacy Portfolice / Crose Selling / Other		1,000		,		·	1,000	
Total Corporate Finance Product	4,097	73,189	24,982	7,493	156,918		266,680	64,827

Globat Media (as at 12 Nov 02).xls

					YTD OCT			FRANCHISE
	- SHE	PRODUCT	PROB V	OCT FRANCHISE VALUE	VALUE	VALUE	PIPELINE	PIPELINE
Aming laffney	Aurora Communications - general advisory (D012858)	Olvestiture Advisory			1,032			
	Citadel Broadcasting - IPQ (D023066)	Equity-PO	%0			•	2,997	
	Cumulus Media - secondary offering (20 02) (0022916)	Equity-Secondary	ΑN		5,134			•
	OrecTV (JSA - hdde financing (1002) (D020076)	Sonds-Corporate High Yield	20%			•	•	6.794
	DrecTV USA - bridge financing (1002) (D020076)	Senior Bank Debt	20%			,	18,783	
	Echostar - General Advisory (Nivendi) (001654 ()	Other M&A Advisory	Ϋ́		B,686		•	
	Echoster - HY offering (Huches Electronics) (D016727)	Bonds-Corporate High Yield	ΥN		(538)		٠	
	Echostar - acqn advisory and financing (GM - HE) (D014601)	Acquistion Advisory	25%	,		•		7,493
	Echostar - acon advisory and financing (GM - HE) (D014601)	Acquisition Advisory	ď,		(145)	•		
	Echoster - acqn advisory and financing (GM - HE) (D014601)	Bridge Loans	20%			•	34,569	
	Emmis Communications - Block Trade (20 02) (D021959)	Block Trade	ΥX		2,206			•
	Emmis Communications - general advisory (Project Football) / Football (D026447)	Acquisition Advisory	25%			•		14,487
	Entercom Communications - HY offering (10 02) (D020688)	Bonds-Corporate High Yield	d/N		1,152	,		
	Entercom Communications • secondary offering (10 02) (D020128)	Equity-Secondary	ξ.	•	4,553	•	•	٠
	Hughes/PanAmSat - Project Pelkcan/interim financing 1002 / Pelican 1 (D015959)	Bonds-Corporate High Yield	4 /2		5.480	į		•
	Hughes/PanAmSat - Project Petican/interim financing 1002 / Petican 1 (D015959)	Senior Bank Debt	A/N		5.980			
	MedaNation - HK\$445.6mn (PO on GEM - Proj Bus / Bus (Asia ECM) (0000494)	Equity-PO	₫:		(4,721)	•		•
	Radio One - HY offering (20 01) (D012201)	Bonds-Corporate High Yield	₹ S	•	6.5			
	Regio One - Secondary (Arengo (20 02) (Cocado)	Danie Gurobeste	1 3		-		90	
	Office Control - Capacitic and Control of Co	Donde Comprete Uith Vield	# N	- LVC	243		20.	•
	ORIGINAL PROPERTIES THE OFFICE FOR A CONTRACT OF THE ORIGINAL PROPERTY PROPERTY OF THE OFFICE OF THE ORIGINAL PROPERTY OF	Boods Comorate High Yield	(V	į.	1.206			1
	Sinday Broadcasting - the Circuit (12 5) (0021892)	Serior Bank Debt	%0			,	2,997	,
	SupeRadio - ceneral advisory (D000577)	Divestiture Advisory	NA	287	297			,
	Viscom - 1G offering (3Q 02) (D025675)	Bonds-Corp. Investment Grade	N/A	•	657	•		•
	Vivendi Universal Enlertainment - Refinancing (D025558)	Bridge Loans	75%		•	٠	000,	
	Vivendi Universal Entertairment - Refinancing (D025558)	Bridge Loans	¥/¥		1,125			
	iBiquity Digital - Private Placement (Q2 02) (D013707)	Private Placement-Equity	A/N	•	749			•
3	Or Designation of District Charles (Obsess) (Obsess)	Acceptant Advisory	760			,		5 000
Austin, Georgey	DO FEBRUARS AND TO DESCRIPTION OF THE STATE	Acquisition Advisory	8					3,996
		Vakiation	2 Y		2.367			,
	Catholic Press - Acon advisory for RIM / Pacific (DO14213)	Acquisition Advisory	(∢ Ž	•	2,188	٠		,
	Johnston Press - acon & fin of SMG's publishing div (D025984)	Corporate Brokership - Advisory	%					800
	Lobbeston Press, nobyte issue for accor of RIM (D022544)	Equity-Rights	¥,		1,649			
	Johnston Press - £680mm debt financing for RM acquisition / Jupiter - (D014834)	Senior Bank Debi	N/A		1,980			ŀ
	Teylor & Francis -acon of Kluwer Academic Publishing (Kafks) / Kafka (D022841)	Senior Bank Debt	25%		•	•	100	,
	Vivendi Universal - disposal of US stakes (D025431)	Block Trade	25%		1			9,991
	VAvend) Universal - disposal of US stakes (D025431)	Divestiture Advisory	*0					19,982
,	Wendi Canal Plus French assets M&A/ECM (ex.Technologies) / Cantabil (D025296)	Divestiture Advisory	25%	•	• }		•	10,000
	Yell - US\$40mm financing for acon of Moteod Publishing (D020465)	Senior Bank Debt	ΚŻ		282	•	•	
Cares Charles	Autora Comminications - paparal advisory (D012858)	Divestiture Advisory	4/X		1.032		•	
Calcy, Charles	~	Bonds-Corporate High Yield	25%	•		•	•	7,303
	Carlyte/Welsh - aco frict for Owest Dex West(Phase II) / Phase 2 (D025662)	Senior Bank Debt	25%	,	1	,	•	5,995
		Bonds-Corporate High Yield	ΚX	4,769	4,769	ල	. ;	
	Carlyle/Weish- acq fines for Gwest Dex East (Phase 1) / Phase I (D023503)	Senior Bank Debt	25%				2,997	1
	Citadel Broadcastring - IPO (D023966)		* 5	•	76.7	•	1887	•
	Cumulus Madis - secondary offering (20,02) (D022916)	Equity-Secondary	4 3 2 4		<u>6</u>			14 487
	FORMS CONTRUCTORS - General society (*Light: Toutes!) / Toutes! (Cozota)	Ronde Comorate Mich Yield	5 X		1.152		•	2 .
	Entercom Communications - secondary offering (10 02) (0020128)	Equity-Secondary	ΑN		4,553			
	Leap Frog Enterprises - IPO financing (D016309)	Equity-IPO	Ϋ́Z	45	688			
	MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	EquityIPO	A/A		(4,721)	•	Ü	
	NextMedia Group • HY offering (2Q 01) (Q013233)	Bonde-Corporate High Yield	∢ ;		(89)	•		. 01. 9
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Bonds-Corporate High Yield	90°				3 696	7 n n
	Rai Donatensky - acq imanding tot opens, reges (Corosta) Dadly One - Remodes: Offens (On DO: (Donates)	Feeting of the Control of the Contro	f 4/2		516			
	Single Broadcasting - HY Offered (40.01) (0016235)	Bands-Corporate High Yield	ď	•	1,206	,	•	
	Sinotair Broadcasting - HY offering (10 02) (D021370)	Bonds-Corporate High Yield	ď.		636		4	
	Sincleir Broadcasting - bank financing (3Q 02) (D021692)	Senior Bank Debt	* 0	٠ إ		. 6	2,997	
12/19/2007	SupeRadio - general advisory (0000577)	Divestiture Advisory	ď Ž	76 2	īģ.	Global W	Giobai Media (as at 12 Nov 02).xis	3V UZ).XIS

			Š	100000000000000000000000000000000000000	YTD OCT	HOLLOWARD COOL BOHOLEAGE WOM	TOLICE FORMOLISE	FRANCHISE
BANKER	DEAL Viscom - IG offering (3Q 02) (D025675)	PRODUCT Bonds-Corp. Investment Grade	go ¥ ≅ A	VALUE	VALUE e57	VALUE	PIPELINE	PPELINE
4			δ/N	,	82	1		,
Graves, Carrier 6.	Adelphia Constitutionalists - n. Cheffing (A.C. C.) (Colosova D. S.) (DODESS)	Fairness Opinion	¥ Ž	•	Ξ	•		
	All high communications and (DOZAGE) (1999 (1999) (1999)	Bonda-Corporate High Yield	%0		•		•	1,489
	Gray Television - HY offering (4.0 02) (D025884)	Bonds-Corporate High Yield	ďŽ		386			
	Gray Television - bank/equity financing (4Q 02) (D022657)	Equity-Secondary	ďΝ	5,272	5,272		•	•
	Gray Television - benivequity financing (4Q 02) (D022657)	Senior Bank Debt	ď.	1,297	1,297	•		
	Landmark Communications - general advisory(Retainer 2001-02) (D014724)	Other M&A Advisory	ž		503		1 249	e 1
	Salem Communications - secondary offering (30,02) (D024428)	Equity-Secondary	e 9 5 2		1 085		,	
	Tribune Co - genetral advisory (radio assets) (Lyduzzak) XXX Sotolita Dedio - sepanden Afferion (20,00) (D00448)	Fourth Secondary	Q Z		761			,
	(a. Fako) (a. Da) Brillono (and long a vident article) and	Commence Combination						;
Lovegrove, Stephen	Axel Springer/Kirch - Secondary Offering - Project Annabelle / Annabel (D022480)	Equity-Secondary	Š		•	•		14,000
	BC Partners - acqn of BertelsmannSpringer (Chess) / Chess ** (D024783)	Acquistion Advisory	88	•	ı		, 60	000.0
	BSRyB - GBP 200 million convertible bond (D020296)	Equity-Convertible Bonds	e \$		2010		One. 4	٠.
	Benelsmann - Project Rock / Rock. (UC) 4619)	Acquisition Advisory	ŽŽ		1 4			•
	Benelsmann - USC 1,450 on Syndicated toan facility - Janua (Luczbaku) Distriction of the style (EXC) (ISN/TTY for UNA Vorce)less (ext. Homeron) (DD25,096)	Acquisition Advisory	8			•		3.996
	Boosev & Hawkes - divestiture advisory/defence & refinencing / Bronze (D015359)	Divestiture Advisory	72%		•		2,000	• !
	Deutsche Telekom - Sale options for 16% stake in SES (D011449)	Divestiture Advisory	%0		•			6,000
	Digitury - sell-side advisory (D025150)	Divestiture Advisory	90 %	•				00 6
	Digiturk - sell-side advisory (D025150)	Divestiture Advisory	25% 06.	,	,		. ,	900,4
	Electronic Arts - general edvisory (VUE Games) (D025937)	Acquisition Advisory	e s	, 72	, ex			7
	Impression and consider Fox () Fox (ODDA897)	Equity-PO	Ø/N	; •	(1.629)		•	1
	CDeceux - acodisition advisory - Project Daedalus / Daedalus (D022235)	Acquisition Advisory	25%		•			4,500
	JCDecaux - acquisition advisory - Project Daecalus / Osedalus, (D022235)	Acquisition Advisory	ď,		90			
	Pearson pic - strategic advisory re interactive Data Corp (D025865)	Acquisition Advisory	š		•			986
	ProSleben - strategic divestiture advisory - Project Phoenix / Phoenix (D023912)	Defense Advisory	g 8		1			000.4
	Reuters - strategic advisory re 53% stake in Tiboo (D025052)	Divestiture Advisory	Š				1000	
	SES Global - Debt financing re GE Americom - Project Gerard (Detard3 (Do) 3986) ses Alahai - 5200 tha 130 - System Berard3 (Detard3 (Do) 3436)		Š				,	8,000
	SEG Grades February (CT Project Section 27) Community (CT Section)	Senior Bank Debt	Ϋ́N		151			
	TPI - Project Zamora (Latin American Acquisitions) / Zamora. (D993871)	Acquisition Advisory	Ϋ́N	110	110			
	Vivendi Universal - disposal of US stakes (D025431)	Block Trade	32%	•	•	•		198.8 1980
	Vivendi Universal - disposal of US stakes (D025431)	Divestiture Advisory	ş	• 1				10.000
	Vivendi- Canal Plus French assets M&A/ECM (ex.Technologies) / Cantabil (U025295)	DIVESTILLIE ADVISORY	8 27		•			
Lovell Nicholas	Electronic Arts - general advisory (VUE Games) (D025937)	Acquisition Advisory	%0		1 }	•		4,996
	ImpressalCoffna -pot merger of Impress w/ Invested (Ide Cube) / Ide cub (D015714)	Merger Advisory	¥.	24	88			. 0
	Pearson pic - strategic advisory re Interactive Data Corp (D025865)	Acquisition Advisory	\$ 5 5 2	٠ ٥٢	292 2	• 1		,
	Publicis (sroupe SA - convertible bond (11 cout(Ring) / Ring - (uvicout)	Biock Trade	\$ 60 K	<u>.</u>	;			166,6
	Myend (Inverse - dispose) of US States (D025431)	Divestiture Advisory	%			,		19,982
	Vivendi- Canal Plus French assets M&A/ECM (ex. Technologies) / Cantabil (D025296)	Divestiture Advisory	25%	•		,		10,000
Marinass Brice	Benelvmann - Praject Rock / Rock (10014619)	Acquisition Advisory	V.V	,	2,010		•	. !
Machines, Since	Olditurk - sell-side advisory (D025150)	Divestiure Advisory	100%	•			•	8
	Digiturk - sell-side advisory (0025150)	Divestiure Advisory	25%	,			. 00%	3,000
	Fininyes(+ valuations (Focus) / Focus (ex-Vilminas) (IX16068)		2 4 2 2		250		,	
	Finitydd: - Yaldallotts (Freus) / Freus (ar-billitab) (to Loues) (Bazonari - sale of Gazonari Media to Southik Group (Astra) / Astra - (D013840)	Valuation	Ž		2,367	,		
	ProSieben - HY and debt refinancing (D022509)	Bonds-Corporate High Yield	Y.	,	5,333	•	•	•
	ProSteben - HY and debt refinancing (D022609)	Serior Bank Debt	4 4 2 2		750			
	Problegen - merger sovisory with Kirch Media (*) Concordia) / Concord (CV) 4952)	Defence Advisory	25%	•	3.			5.000
	SES Global - Debt financing re GE Americam - Project Gerard / Gerard3 (2015998)	Bonds-Eurobonds	ő		•		1,000	
	StoryFirst - valuation of Russian assets (D025060)	Valuation	₫ g	, ,	352			000'01
	Texass Paging Group - this (Hunds) / Hunter (UUZZ78Z)	בילמולים	2					
Мотів, J Ц ұм (же 007	AQL Time Warner · convertible offering (3Q Q2) (D024044)	Equity-Convertible Bands	% 0	i		Global M	Global Medla (as at 12 Nov 02)% 1891	ov 02)9x891

			Ç	### FOO	YTD OCT	SCHOOLER SOOF BRANCHES	2002 FRANCHISE	FUTURE
		+010000	8000	VALUE OF THE	VALSIE	VALUE	PIPELINE	PIPELINE
BANKER	DEAL		3 2					566
	Cavis & Partners - Transmission Tower in Brooklyn (Duzubuz)		e :		707 2	,		
	Hughes/PanAmSat • Project Pelicen/interim financing 1002 / Pelicen 1 (0015959)	Sonds-Corporate High Yield	Z :		0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			•
	Hughes/PanAmSat - Project Pelican/Interin financing (Q02 / Pelican 1 (D015959)	Senior Bank Debt	ď.		200		•	1
	Screening Holding - Folgrees Octrico (SEO) (0027702)	Fairness Opinion	₹ Z	•	533		1	
	This formation Design Education (Control of Control of	Other M&A Advisory	ď/Z		1,578			
	128 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Divestiture Advisory	*0			•		966
	IM Brazi - Project Files/Prase 2 (Sale) / Erier - 2 (ULZ4300)		2 2		g	•	ı	
	TV Globo - Project Waves / Waves (D013628)		į		}			
	(2007) Creation (2008) and adjusted to the second s	Rands-Comorate High Yield	ď/Z		462		,	
Faul Gregory K.	ANY Entertainment - acut in tartong to Carton Control	Octoballing Adiabath	24%			•		1,599
	Acme Communications - general advisory (Octabado)	Company Company List Vist	S OF IN	•	1 505	•	•	
	Calaxy Latin America - HY Bond offering (10 ut) (Douglass)		. ·	94	920	•		,
	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)	denial bank Debi			10.033			
	LIN Television - IPO (D020127)	Chrysing	2					,
	Loews Chaplex Entertainment - exit financing (10 02) (0016576)	Senior Bank Debt	ď.		058.		•	•
	Young Brogdossting - HY Offering (40 01) (D014961)	Bonds-Corporate High Yield	ΑN	•	25/	•		
	Young Broadcasting - general advisory (Kron Station) (D025304)	Divestiture Advisory	25%	•				986.0
		; ; ;	4	40	950			
Silver, Ellan L.	Keracotes Theaters - Bank Financing (3Q 02) (D021255)	Senior Bank Detri	¥ :	600	n i	•	•	
	Loews Cineplex Entertainment - exit financing (10 02) (D016576)	Senior Bank Debt	ďΖ		1,930			
	Young Broadcasting - HY Offering (40 01) (D014961)	Bonds-Corporate High Yield	ΥZ		527			
Thurshoberatein Christian	Bertalsmann - Project Rock / Rock. (D014619)	Acquisition Advisory	N/A		2,010	•	•	
	Bardakamann - USD 1.450 bn syndicated loan facility - Jan 02 (D023640)	Short Term Finance	ď,		4,191			
	Contraction Sale anticon for Case of the Sale of Section 19	Divestiture Advisory	%0		,	,	•	9 '000
	Delication reference - date opticially flowers for Chickens (Double Chickens Chickens (Double Chickens) (Double Chickens)	Fairness Opinion	25%			·	300	
	(COCCACA) (AND THE TAXABLE AND ALCOHOLD A COCCACACACACACACACACACACACACACACACACA	moining of the last	42	٠.	250			,
	Finances - valuations (Focus) / Focus (ax-Viminet) (UDIOCOS)				ì			
1	(SCENERAL DESCRIPTION OF SECURE PROPERTY OF SECURITY O	Chuestilline Advisory	75%				566	
ratto, Dyan	And Dicascing general advisory (Thought House) the Control of the	Obsertibles Advisory	4/2	•	2 663			•
	A Let introduce a general activities of the control	Other States Adulton	75.0%	•	•	•		5,395
	GUSINASSAVIICS - DENERTH BONIEGY (DOUDOBD)		7004				1 798	
	Compast - app frings for AT&1 Breadband (perceptent pank) (UU20813)	OWNER DEED IN	3		100			,
	Digital River - block trade (4Q 01) (D016304)	Franty-Secondary	Ž		2	,		•
	Liberty Media - Acon opportunities in Europe (D016262)	Acquisition Advisory	₹/Z	•	447	•	•	•
	TMP Worldwide - Protect University / University 1 (D013407)	Acquisition Advisory	٩/Z		3,408	•	• !	
	USA Interpretive - bond resurchase (40 02) (0026381)	Bands-Corp. Investment Grade	75%			•	420	• :
	Weard Holyeres and Roose of 138 stakes (0025431)	Block Trade	59%			•	•	166'6
	Westell Investell, disnotel of US states (0025431)	Divestitute Advisory	É	•	•	•		18,982
	CANADA CHARACTER CANADA	Bonds Com Investment Grade	Ø/Z	•	35	•		•
	Well Lisney - whounti - I'd Bond (Dozedze)		į					
	Compact and from for AT&T Broadband (bartideant bank) (D020813)	Senior Benk Debt	20%	,			1,798	•
- Crist. Scal 5.	Show Office Solutions - conventible offering (20 02) (3020657)	Equity-Convertible Bonds	ď.		5,025	,		•
	DYTON DATE - 10 CANADA (20 02) (DO26114)	Bonds-Corp. Investment Grade	۵/۷		845			
	60NICOLINE - marrier advanta abanearas (20.00) (0.021465)	Private Placement-Equity	Κ.Z.		160			
	Scientific Atlanta - acquisition of Barconet-Project Baseball / Basebal (D013401)	Acquistion Advisory	ď.	•	1,524	•	•	

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	Ogt	YTD(Oct)	Prior YTD	BIW PRIOR	Nov	Balance Of Current Year Thru 12/31	Year Probability Waighted	2002 Full	2002 Full	Brw 2002	Future Year	Future Year Pipeline Probability
PRODUCT	Revenue	Revenue	Revenue	Revenue	Revenue	Pipeline		Year Forecast	Year Plan	Full Year Plan	Pipeline(2)	Weighted(2)
M&A	297	21,307	10,500	10,807		666	749	22,056	25,650	(3,594)	53,951	8,243
Other Advisory Total Advisory	297	21,307	10,500	10,807		656	749	22,056	25,650	(3,594)	53,951	8,243
ABL Origination	5.012	15.701	10.324	5,377	· ©	, ,	. ,	15,899	7,330	8,369	24,078	9,442
Leverage Loan Fees	1,956	10,972	885	10,087	· ·	66,141	32,072	43,043	7,330	35,713	5,995	499
Project Finance Leveraged Portfolio Revenue		• •	• 1	, ,						, ,	, , 00	
Real Estate Investment Banking Total Debt Products	896'9	26,873	11,209	15,464	. 62	66,141	32,072	58,742	14,680	44,082	31,072	10,840
Equity Underwriting	5.317	30,249	18,857	11,382	•	4,248	•	30,249		30,249	19,982	2,498
Private Placement Equity	,	806	4.	824	1 1	• 1	. ,	806 -		206		
Structured Equity Transactions Group Total Equity	5,317	31,157	18,941	12,216		4,246		31,157	25,650	6,507	19,982	2,498
Capital Benefit / Tressury Allocation	•	•								•	•	
Other Global Markets		2.856	7,194	(4.338)		1,000	. ,	2,856		2,856		. ,
Legacy PF / Telecon / LA Portfolio - NIM	. (8)	62.07	2,683	(2,683)		. ,		(926)		(679)		
Total Legacy Portfolios / Cross Selling / Other	(65)	1,877	9,028	(7,151)		1,000		1,877	7,330	(5,463)	٠	
Total Corporate Finance Product	12,523	\$1,014	49,678	31,336	(6)	72,387	32,821	113,832	73,280	40,642	105,005	21,680

Global Media (as at 12 Nov 02).xls

Total Leverage Loan Fees Total Debt Products

Total HYCM

Total Advisory

Total M&A

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	Franchise Revenue	Franchise Revenue	Franchise Revenue	Other Coverage Groups
DEAL Entercom Communications - secondary offering (10, 00) (10020128)	Ö Ö	YTD(Oct)	Nov	Mono
	5,272	5,272		NA Lev Fin
Ikon Office Solutions - convertible offering (2Q 02) (D020657)		5,025	٠	None
Internet Capital Group - PC (U990806)	. !	286	•	EUR TECH, NA CON
Leap Frog Enterprises - IPO Inancing (D016309)	4 60	688		NA CON, NA FIN SPO
	•	10,033	•	NA FIN SPO
MediaNation - HNS445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000484)	,	(4,721)		CHINA, NA FIN SPO, ASIA SPON
Radio One - Secondary Offering (20.02) (D021881)	•	917		None
AM Caterine Radio - secondary offering (20, UZ) (DUZZ418)		761		NA FIN SPO
lotal Equity Underwriting	5,317	30,249	•	1
Beam Broadcasting-Warrant Income Realized/Unrealized (M1590)	,	9	•	None
Beam mtm (M1574)	, ,	3.5		None of
iBloukty Digital - Private Placement (O2 02) (D013707)	. •	249		
SONIColue - equity private placement (2Q 02) (D021165)	•	160	•	TW JG G V
Total Private Placement-Equity		808		1
				1
	5,317	31,157	,	1
				ı
AOL Time Warner inc IG Bond, (M3404)		1	•	None
Pltney Bowas - IG offering (3Q 02) (D026114)	•	945	,	None
Scholastic Corp • 1G offering (1Q 02) (D020146)	•	133	,	None
Viacom - IG offering (3Q 02) (D025676)	•	657	•	None
Walt Disney - \$450mm - IG Bond (D024828)	•	98	,	aco.
Wait Disney - IG Bond (M3182)	,	995	•	None
		2,856		
				ſ
Comcast Cable - Strategic Lending Contract (M2222)	*	(355)		None
Infinity Broadcasting - Strategic Lending Contract (M2221)	(69)	(624)		None
Total Principal Investing / PE Exceptions / Other	(69)	(878)	•	1 1
				1
Total Legacy Portfolios / Cross Selling / Other	(69)	1,877		1
				1
Total Corporate Finance Product	12.523	81.014	6	

	H. The second se	ANCHISE - PIPEI INE I AS OF: 12-NOV 20 EUROS IN 000'S NA MEDIA	INE BY DFAL V 2092 000'S A.								C
		IJ			Franchise Value	e Value					as
							Balance Of		Franchise Revenue	Probability Welghted	e 1:0
PRODUCT	DEAL	PROBABILITY	> 2	Dec	Cel	Feb d	Year 2003	Future Years	Total	Pipeline	07-
	Acme Communications - general advisory (D009355)	1 52		. 00	,	• 1	1,509		1,599	400	·CV
	Chest or defined a general advisory (D05685) BusinessWire - general advisory (D05685)	52		n .	, ,		5,395		5,395	1,349	-0
	終chostar - acqn advisory and financing (GM - 内野) (D014601) Commis Communications - censeral edvisory (Drojerd だochest) / Doothell (D026447)	2 2 2 3				7,493	14.487	, ,	7,493	3,622	54
	Crimins Communications - yeareng advisory (Project Compan) / Potionall (Dozeste) / Tim Brazil - Project Effet/Phase 2 (sale) / Effet - 2. (Do24386)	g O			. 1		686		666		7
	Vivendi Universal - disposal of US stakes (D025431)	0 4	•	ı	•	•	19,962	•	19,982	. 00	1-
Total M&A	roung producedung - persent advisory (Nort Stellor) (Dozssov4)	67		668		7,493	46,458		54,951	8,992	BS
Total Advisory				566		7,493	46,458		54,951	8,992	J-
											KI
	Alibritton Communications - MY (D020406) CortubatoMatch Book from for Owest Doy Week/Dhase III / Ohese 2 /D005862)	O ť					7,393	, ,	1,499	, 1848	NF
	DirectV USA - bridge financing (1002) (D020076)	200				•	6,794		6,794	3,397	•
Total HYCM	KH UXINEKEY - acq mancing for Sprint Terlow Pages (U025434)	ne	•				24,078		24,078	8 442	
	Carlyle/Meich - act front for Owest Day West(Phase II) (Phase 2 (D025882)	25	•	•	5.995	•			5.995	499	00
	Carlyle/Weish and find for Qwest Dex East (Phase 1) / Phase 1 (D023503)	S	2,997		} '		•	,	2,997	749	CL
	Comcast - acq fines for AT&T Broadband (participant bank) (D020813)	9 6		1,788	1	•		•	1,798	898	ım
	Diffect V USA - bridge linearcing (1002) (D020076) Echostar - acon advisory and financing (GM - HE) (D014601)	200	. ,	34,569			, ,	ı e	34,569	17.284	ne
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	75		3,996		•		1	3,996	2,897	nt
	Sinclair Broadcasting - bank financing (3Q 02) (D021892) Vivendi Liniversa Entertainment - Refinancing (D025559)	0 57	1 000	2,997			٠,		2,997	750	• 2
Total Leverage Loan Fees	D D D D D D D D D D D D D D D D D D D		3,997	82,144	5,995				72,136	33,570	3-2
	Davis & Partners - Transmission Tower in Brooklyn (D020807)	0	,		,		666		666		24
Total Real Estate Advisory			1				566		866		
Total Debt Products			3,897	62,144	5,995		25,077		87,213	43,012	
											Fi
	AOL Time Warner - convertible offering (3Q 02) (D024044) Chadel Broadcasting - IPO (D023068)	00		2.987		. ,	9991		9,991	• •	led
	Salem Communications - secondary offering (3Q 02) (D024428)	90		1,249		•		•	1,249		
Total Equity Underwriting	Vivendi universal - disposal of US stakes (DOZ5431)	52		4,246	188 S		9,991		24,228	2,498)6/
Total Equity	The state of the s			4,246	166'6		9,991		24,228	2,498	02
	SFS Global - Debt financing re GF Americom - Prolect Gerard / Gerard (0015996)	0		1000	•				1,000		/20
Total GM DCM JV				1,000		,		,	1,000		00
Total Legacy Portfolios / Cross Selling / Other	oss Selling / Other			1,000		,			1,000		8
Total Corporate Finance Product	tanpo		3,997	68,389	15,986	7,493	81,527	,	177,392	54,502)
											Page 13 of
12/19/2007								Global Media (a:	Giobal Media (as at 12 Nov 02).xis	ş) 20

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					YTD OCT			FRANCHISE
		F01100000) (20 (20 (20 (20)	OCT FRANCHISE	FRANCHISE VALUE	NOV PRANCHISE VALUE	NOV FRANCRISC 2002 PRANCRISC VALUE PIPELINE	PIPELINE
DANATR Anton Inform	United Austra Communications - constal addison (COASRA)	Divestituta Adulsory	A N		1.032		•	
Annua, Jenes	Autoria Commissionalista (Series a series y (Comesso)	Fourth	%		. •	•	2,997	•
	Currents Modia - secondary offering (20.09) (0029915)	Houly-Secondary	ΑŽ	•	5,134		•	
	DirectV USA - bridge financing (1002) (0020078)	Bonds-Corporate High Yield	20%					6,794
	DirecTV USA - bridge financing (1002) (D020076)	Senior Bank Debt	20%		•		18,783	
	Echostar - General Advisory (Vivend) (D016541)	Other M&A Advisory	Ϋ́Z	•	9,686	•	•	
	Echostar - HY offering (Hughes Electronics) (D016727)	Bonds-Corporate High Yield	۷.	,	(238)			
	Echostar - acqn advisory and financing (GM - HE) (D014601)	Acquisition Advisory	25%		. (1)			78
	Echoster - econ advisory and financing (GM - HE) (D014601)	Acquisition Advisory	∀ 2 3		(145)	•	44 5,40	
	Echostar - acon advisory and financing (GM - HE) (D014601)	Bridge Loans	% % % %		2.006	1 4	200.40	
	Emmis Confirmateations - Block Trade (20,02) (002/959)	MIDGE I FEGG Accountation Advisory	(% (%		007.7			14,487
		Honda Comprete High Yield	Š Š		1.152			. •
	Entercon Communications - encodery offering (14 oz.) (D02004)	Fronty-Secondary	× ×	•	4,553	٠		
	Highes/DanAmSar - Project Pelican/inferior financing (10.170/1912)	Bonds-Corporate High Yield	ď/Z		5,480			
	Hughes/PanAmSat - Project Pelican/Interior 1002 / Pelican 1 (0015959)	Senior Bank Debt	لا	•	5,960	•	,	,
	MediaNation - HK\$445,8mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	Equity-IPO	Ϋ́Z	1	(4,721)			•
	Radio One - HY offering (2Q 01) (D012201)	Bonds-Corporate High Ylaid	ď.		© ;			
	Radio One - Secondary Offering (20 02) (D021881)	Equity-Secondary	d i		817		, ,	
	SES Global - Debt financing re GE Americom - Project Gerard / Gerard3 (D019996)	Sonds-Eurobonds	g :		, ;	,	000,	
	Sinciair Broadcast Group - \$125mm add-on - Q4 02 (D026013)	Bonds-Corporate High Yield	4	543	200	• 1		, ,
	Sinclair Broadcasting - HY Offering (4C 01) (D016235)	Sonda-Corporate rays a resu	į a				2.807	
	Singler Broadcasting - bank Infancing (3Q 02) (D021892)	Denotities Advisory	9 4 2	297	782			
	ULIDERABUID - General severaging (DOCOOTS)	Deads Com Journal Grade	4		657	•		•
			7.0%		; ,	•	1.000	
	VYGRICA CARVERSA (Cristal Carameter) - Newstationing (DOALLOG)	Sudde Loans	× ×		1,125	•	. •	
	(Branto Digital - Private Placement (O2 02) (0013707)	Private Placement-Equity	ď/Z		749	,	•	
Carey, Charles	Aurora Communications - general advisory (D012858)	Divestiture Advisory	₹ Z	٠	1.032	•	ı	1 0
	N 1	Bonda-Corporate High Yield	25%		•		•	500°
	Cartyle/Weish - acq fricg for Qwest Dex West(Friase II) / Phase 2 (D025662)	Serior Bank Debt	8 07 V	7.80	4 750	- 6		22.
	Cartyle/Weish- acq incg for Qwest Dex past (Phase 1) / Phase (LUCksobs)	Control Date Control	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1	ř	<u>,</u>	2.997	٠
	Caryleyversh and industry (wash bax pasi (ritesa i) ritasa (poeters) Chadel Broadhachacha (DO (DOSA)AB)	Endiv-PO	% 0	•	i		2,997	
	Culmitus Madia - secondary offering (20 02) (D022916)	Equity-Secondary	AIN		3,134		•	
	Emmis Communications - central advisory (Project Football) / Football (D026447)	Acquisition Advisory	25%				•	14,487
	Entercom Communications - HY offering (10 02) (D020688)	Bonds-Corporate High Yield	Z/X	•	1,152	•	•	•
	Entercom Communications - secondary offering (1Q 02) (D020128)	Equity-Secondary	Ą.	. ,	4,553		t	•
	Leap Frog Enterprises - IPO financing (D016309)	Equity-IPO	<u> </u>	ę •	989		• 4	
	Medianation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (DUDGE9)		(4 2 2		(88)			٠
	Nextingedia Group - HT Orientag (A.C. O.) (DOI 5555)	Special Compared High Media	50%	•	<u>}</u> ,		•	8,392
	The Definitions of the Color of Spring Policy Pages (2025-144)	Senior Bank Debt	75%		,		3,996	•
	Radio One - Secondary Offering (20,02) (D021881)	Equity-Secondary	ΥN	•	917		ŀ	•
	Sinclair Broadcasting - HY Offering (40 01) (0016235)	Bonds-Corporate High Yield	Ϋ́Z	٠,	1,206	•	ı	•
	Sindair Broadcasting - HY offering (10 02) (D021370)	Bonds-Corporate High Yield	₹		536	,		
	Sinclair Broadcasting - bank financing (30 02) (0021882)	Senior Bank Debt	% :	٠ ۾	• 6 f		7,997	
	SupeRadio - general advisory (D000577)	Divestiture Advisory	d d	Š.	787			
	Viacom - 1G offering (3Q 02) (D025676)	Condition investment Grade	Ç Ž	•	3			
Graves, Daniel B.	Adelphia Communications - HY Offering (20 01) (0013200)	Bonds-Corporate High Yield	A/N		82) 92)		,	
	Allbritton Communications - General Advisory (News Ch 8) (D020686)	Falmess Opinion	ď.		111		•	
	Alibrition Communications - HY (DQ20406)	Bonds-Corporate High Yield	8			•		a 5
	Gray Television - MY offering (4Q 02) (0025884)	Bonds-Corporate High Yield	4 4 2 7	, 6 2	250			
	Gray Television - bank/equity financing (40.92) (D022657)	Equity-Secondary	4 4 Z	297	1.297			
	Gray Tetevision - Sentylequity Tinancing (4LL 02) (DOZZBS7) Tradmort Communications - Ceneral Edulator (Retainer 2001-02) (501-4224)	Other M&A Advisory	ź	į	203		•	٠
	Catalina I Commissions - general advisory (Instanted Action 2) Salam Commissions - sectorals offering (30,02) (0024428)	Foulty-Secondary	80	,	٠	7	2 1 2 1 2 1 2 1 2 1 2 1 2 2 2 2 2 2 2 2	مآن رون بوا
12/19/2(12/19/2007 Tribune Co - general advisory (radio essets) (D002234)	Divestiture Advisory	A/N		1.086	GIODRI	Media (as.at : 4 r	(IV UZ). 415

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	EMILE	UROS -1
	EVENUE	ZDDZ-1 EUROS
	REVENUE	ZDDZ-1 EURO: NA
	- REVENUE	ZDDZ-1 EUROS
	E-REVENUE	ZDDZ-1 EUROS
	ISE - REVENUE	2002-1 EUROS
	HISE - REVENUE	2002-1 EUROS
	VCHISE - REVENUE	2002.1 EUROS
	ANCHISE - REVENUE	2002.1 EUROS NA
	RANCHISE - REVENUE	ZDDZ-1 EUROS NA
	FRANCHISE - REVENUE	2002.11 EURO: NA
	FRANCHISE - REVENUE	2002-11 EUROS NA
	FRANCHISE - REVENUE	2002.1 EUROS NA
	FRANCHISE - REVENUE	2002.1. EUROS NA
	FRANCHISE - REVENUE	2002 - EUROS - EUROS - NA NA NA
	FRANCHISE - REVENUE	2002 1. EUROS NA
	FRANCHISE - REVENUE	2002 EUROS NA
	FRANCHISE - REVENUE	ZDUZ-11 EUROS NA
	FRANCHISE - REVENUE	ZDDZ-AT EUROS NA
	FRANCHISE - REVENUE & PIPELINE BY MO & DIR	ZDDZ-AT EUROS NA
	FRANCHISE - REVENUE	Z00Z-A EURÓS NA
	FRANCHISE - REVENUE	ZD0Z-A) EURÒY NA
	FRANCHISE - REVENUE	Z00Z.A. EURÓS NA
	FRANCHISE - REVENUE	ZD0Z-A) EURÒY NA
	FRANCHISE - REVENUE	ZDOZATI EUROS NA
	FRANCHISE - REVENUE	ZDUZAT EUROK NA
	FRANCHISE - REVENUE	ZDOZAT EUROS NA
	FRANCHISE - REVENUE	ZDDZAT EUROS NA
	FRANCHISE - REVENUE	ZDOZA EUROS NA
	FRANCHISE - REVENUE	ZDUZAT EUROK NA
	FRANCHISE - REVENUE	ZDDZ-17 EURO: NA
	FRANCHISE - REVENUE	ZDUZAT EUROX NA
	FRANCHISE - REVENUE	ZDDZAT EUROK NA
	FRANCHISE - REVENUE	ZDUZAT EUROX NA
	FRANCHISE - REVENUE	ZDDZAT EUROS NA
	FRANCHISE - REVENUE	ZDUZAT EUROX NA
	FRANCHISE - REVENUE	ZDDZAT EUROS NA
	FRANCHISE - REVENUE	ZDUZAT EUROS NA
	FRANCHISE - REVENUE	ZDDZA EURÓS NA
	FRANCHISE - REVENUE	ZDUZAT EUROK NA
	FRANCHISE - REVENUE	ZDVZ-A1-42 (Tuc) EURÓS IN OUD'S NA Media

BANKER	DEAL XM Sarailte Radio - secondary offering (20, 02) (D022418)	PRODUCT Equity-Secondary	PROB N/A	OCT FRANCHISE VALUE	YTD OCT FRANCHISE VALUE 761	NOV FRANCHISE 2002 FRANCHISE VALUE PIPELINE	2002 FRANCHISE PIPELINE	FRANCHISE FUTURE PIPELINE
Morris, J.L. Matcolm	AOL Time Warner - convertible offering (3Q, 02) (D024044) Davis & Partners - Transmission Tower in Brooklyn (D020807) HughberparkamSat - Project Pelicanthrienin financing 1002 / Palican 1 (D015959) HughberparkamSat - Project Pelicanthrienin financing 1002 / Pelican 1 (D015959) Spectrasite Holdings - Fatmess Opinion (SBC) (D022702) TIM Brazil - Project Elei/Phase 6 (Samisept a fillence) / Effet - 1. (D014121) TIM Brazil - Project Elei/Phase 2 (sale) / Effet - 2. (D024366) TV Globb - Project Waves / Waves (D013528)	Equity-Convertible Bonds Real Estate Advisory Bonds-Conyorate High Yield Senior Bank Debt Fairness Opinion Other M&A Advisory Divestiture Advisory Divestiture Advisory	% % & & & & & & & & & & & & & & & & & &		5,480 5,460 5,460 533 1,578 69	,		9.00 6.00
Paul, Gregory R.	AMC Entertainment - acq financing for General Cinema (D013398) Acroe Communications - general advisory (D006336) Galaxy Lafin Amenica - WY bond ordering (10 01) (D002033) Kerasoles Theaters - Barit Financing (10 01) (20021255) LN Televusino - IPO (20020127) and (10 02021255) LN Televusino - IPO (20020127) and (10 02021255) Young Broadcasting - HY Offering (40 01) (2004981) Young Broadcasting - HY Offering (40 01) (2004981)	Bonds-Corporate High Yield Divestiture Advicory Bonds-Corporate High Yield Senfor Bank Debt Equity-IPO Senfor Bank Debt Bonds-Corporate High Yield Divestiture Advisory	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		462 1.505 659 10,033 1,930 527			
Silver, Ellen L.	Kerasotas Theaters - Bank Financing (3Q 02) (D021255) Loews Cheplex Entertainment - ext financing (1Q 02) (D018576) Young Broadcasting - HY Offering (4Q 01) (D014961)	Senior Bank Debt Senior Bank Debt Bonds-Corporate High Yiekd	Z Z Z		659 1,930 527			
Triffe, Dyan	AT&T Ercadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) AT&T Excadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Business Wire - general advisory (D003685) Comcast - acq fined a bervisory (D003685) Comcast - acq fined ago for AT&T Broadband (participant bank) (D020813) Cogital River - block trade (4Q 01) (D016304) Cherty Media - Acq or opportunities if a Lurope (D016262) TMP Worddwide - Project University / University 1 (D013407) Vivendi Universal - disposal of US stakes (D026431) Vivendi Universal - disposal of US stakes (D026431) Walt Disney - \$450mm - IC Bond (D024628)	Divestiture Advisory Divestiture Advisory Divestiture Advisory Divestiture Advisory Senior Bank Debt Equity-Secondary Acquisition Advisory Acquisition Advisory Bonds-Corp. Investment Grace Birax Trade Birax Trade Divestiture Advisory Bonds-Corp. Investment Grace Birax Trade Divestiture Advisory Bonds-Corp. Investment Grade	76% NA NA N		2,663 85 84 244 3,408		999 , 1.798 - - 420	5,366
Yung, Sun J.	Comcast - acq fireg for AT&T Broadband (participant bank) (D020813) ison Office Solutions - convertible offering (2Q 02) (D020857). Pinre Bowes - 16 offering (3Q 02) (10205114) SOINICIDIUs - equity private placament (2Q 05) (1021185) SOINICIDIUs - equity private placament (2Q 05) (10021185) Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401)	Sentor Bank Debt Equity-Convertible Bonds Bonds-Corp. Investment Grade Private Placemant-Equity Acquisition Advisory	% 4 4 4 8 N 2 2 2 2 N 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		5,025 848 160 1,524		1,798	, . ,

Global Media (as at 12 Nov 02).xls

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РЯОБИСТ	Oct Franchise Revenue	YTD(Oct) Franchise Revenue	Prior YTD Franchise Revenue	BW PRICK YTC Franchise Revenue	Nov Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Cur Year Probability Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	B/W 2002 Full Year Plan	Future Year Pipeline(2)	Future Year Pipeline Probability Weighted(2)
	134	8.144	11,840	(3,696)		2,300	575	8,719	28.920	(20,201)	72.369	5,725
Advisory	134	8,144	11,840	(3,696)		2,300	575	6,719	28,920	(20,201)	72,369	5,725
ngination		, 4	, 60	. 5		,	,		4	. 65		
De Loan Fees	. ,	4,136	11,231	(2,095)		. 8	- 52	4,161	8,260	(4,099)		,
ged Portroito Revenue		, ,	, ,	٠, ٠		• •						
age investment conving		9,469	13,722	(4,254)		100	. 52	9,494	16,525	(7,031)		
Underwiting	80.	3,768	20,974	(17,206)	i	2,500		3,768		3,766	41,991	6,498
riacetterin-Equity ired Equity Transactions Group at Equity	108	3,768	20,974	(17,206)		2,500		3.768	28,920	(25,152)	41,991	6,498
Benefit / Treasury Allocation	•		•			,	•	,		,	•	•
A V	, ,	, ,	15,705	(15,705)		1,000						, .
/ FF / Leiscom / LA Portiolio - Nim val Investing / PE Exceptions / Other at Legacy Portfollos / Cross Selling / Other	, .	4,191	15,705	4,191	. ,	1,000	.	4,191	8.265	4, 191		
Fotal Corporate Finance Product	243	25,572	62,241	(36,670)		5,900	900	28,172	82,630	(56,458)	114,360	12,223

12/19/2007

BY DEAL

EUROS

None

4,191

Bertelsmann - USD 1,450 bn syndicated loan facility - Jan02 (D023640)

Total Principal Investing / PE Exceptions / Other Total Legacy Portfolios / Cross Selling / Other

Total Corporate Finance Product

25,572

243

4,191

Global Media (as at 12 Nov 02).xls

Other Coverage Groups EUR SPON, UK EUR SPON, GERMANY EUR TECH, Rus. & Turk Oth, Eur., PORTUGAL EUR TECH, FRANCE UK EUR TECH **EUR SPON** EUR SPON UK FRANCE BERIA None Franchise Revenue ş Franchise Revenue YTD(Oct) (1,629).648 5,333 1,980 1,712 151 292 4,136 3,768 2,010 250 2,367 89 30 30 2,188 750 352 110 47,8 9,469 747 3,768 8,144 Franchise Revenue ö 110 5 **5** 109 34 ProSieben - merger advisory with Kirch Media (P)t Concordia) / Concord (D014982) Impresa/Cofina -pot merger of Impresa w/ Investec (Ice Cube) / Ice cub (D015714) Johnston Press - £680mm debt financing for RIM acquisition / Jupiter.- (D014834) Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840) JCDecaux - acquisition advisory - Project Daedaius / Daedalus, (D022235) TPI - Project Zamora (Latin American Acquisitions) / Zamora.. (D993871) Publicis Groupe SA · convertible band Q1 2002(King) / King * (D016091) Yell - US\$40mm financing for acqn of Mclood Publishing (D020465) Fininvest - valuations (Focus) / Focus (ex-Slimfast) (0015059) Johnston Press - Acqn advisory for RIM / Pacific. (D014213) Johnston Press - rights issue for acon of RIM (D022644) ProSieben • HY and debt refinancing (D022609) TF1 • EUR 350mn refinancing • July 2002 (D022100) Bertalsmann - Project Rock / Rock.. (D014619) 👾 StoryFirst - valuation of Russian assets (D025060) ProSieben - HY and debt refinancing (D022609) JCDecaux - IPO (project Fox) / Fox (D004897) Total Leverage Loan Fees Total Equity Underwriting DEAL **Total Debt Products** Total Advisory Total HYCM Total Equity PRODUCT Total M&A

2/19/200

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Case '	1:07-cv-05471-BSJ-KNF	Document 28-24	Filed 06/02/2008	Page 18 of 20

		_}								
	7								Franchise	Probability
PRODUCT	DEAL	PROBABILITY	Nov	2	Jan	Feb	Galance Of Year 2003	Future Years	Revenue Total	Weighted
	BC Partners - acon of BertelsmannSpringer (Chess) / Chess ** (D024783)	0			5,000				5,000	•
	Blackstone/TH Lee etc., EXCLUSIVITY for HM / Versailtes (ex-Homercom, (D025086)	0			3,996				3,996	,
	Boosey & Hawkes - divestiture advisorvidatence & refinancing / Bronze (D013359)	X		2,000	•	٠	•	,	2,000	200
	Designation Talescon Spin Antions for 16% state in SES (2011449)			,			6.000	•	6,000	•
	Charles - cellulate advisory (0025150)	50	•				3,000		3,000	750
		3 5			•		G	,	8	8
	Cognitions + weither advisory (COADINO)	3 <	•				4 986	,	4 996	
		2 6	•	. 6			200'		300	75
	Primitivest - Valuations (PCCAS) / Pocus (EX-ORTHEST) (CO. FOCUS)	67	•	3	i (4 500	,	4.500	1 125
	CONCRETE STATEMENT OF STATEMENT OF STATEMENT CONCRETE STATEMENT (CONCRETE)	3 6	•	•	•		900		800	
	Johnston Press - acquite 101 of SMLS spublishing any (DOZDBOS)			•			4006	. ,	4 698	
	Postroon pic - strategic soverory re interscuve Data Corp (Coccoso)	, K					000		000 5	1.250
	Provietien - strategic diversitione advisory - Project Proenty (Procedux)	લ ૧				•	000	•	900	
	Rauters - strategic advisory to 53% stake in Tibod (D026052)	0		٠		•	000,4	•	200,00	•
	Vivendi Universal - disposal of US stakes (p025431)	9	,		• 1	•	200. 000. 000.		10,000	2 500
	Vivendi: Canal Plus French assets MazAECM (ex. 1 echnologies) / Cantabil (LOZDZAS)	מא	,				000'01		235	200
Total M&A			-	2,340	96,61		03,373			2020
				200	2000 4		69 979		74 669	300
Total Advisory				7,300	046'0		00,00		20016	200
	Taylor & Francis -acon of Kluwer Academic Publishing (Kafka) / Kafka (D022841)	25	100		•		•		9	25
Total Leverage Loan Fees			100					,	100	25
Total Debt Products			100			·	,	,	100	25
							900		000	
	Axel Springer/Kirch - Secondary Offering - Project Annabelle / Annabel (D022480)			٠			14,000	,	000.4	
	BSky8 - G8P 200 million convertible bond (D020296)	o		2.500	•				000'7	. 6
	SES Global - €700-15n IPO - Project Gerard2 / Garard2 (D013535)	8	•	ı	•	•	8,000		000	4,000
	Texas Pacific Group - IPO (Hunter) / Hunter (D022792)	0 ;		•			10,000		0000	2 400
	Vivondi Universal - disposal of US stakes (D025431)	25			9,931	•	,	,	66.8	7,430
Total Equity Underwriting				2,500	9,991	-	32,000		44,49	6,436
1				2.500	9 004		39 000		44.491	6.438
lotal Equity				2,000			201			
	SES Clohal - Dahl financing on GE American - Project Gerard / Gerard3 (D015996)	O		1.000	,				000'1	
Trees Cha Detail 15				1 000					1,000	
- Cur Cur 24										
Total Poscy Portfolios / Cross Selling / Other	Prose Selling / Other			1,000				г	1,000	
7278										
Total Comorate Finance Product	roduct		100	5,800	18,987	,	95,373		120,260	12,823

			č	OCT FRANCHISE	YTD OCT	NOV FRANCHISE 2007 FRANCHISE	2007 BRANCHINE	FRANCHISE
BANKER		PRODUCT	PROB	VALUE	VALUE	VALUE	PIPELINE	PIPELINE
Austin, Geoffrey		Acquisition Advisory	86		•	•	٠	\$,000
	Blackstone/TH Lee etc - EXCLUSIVITY for MM / Versailles (ex-Homeroom, (D025086)) Acq	Acquisition Advisory	8		- }	,		3,996
		Valuation Advisory	2 2		200			
	9	Comparate Brokership . Advisory	ğ	•	·		•	000
		Fourth Rights	2 2		670			3 .
	itlon / Jupiter + (D014834)	Samor Bank Debt	٧×		686	•		
		Serior Bank Debt	25%				90	
		Stock Trade	25%				١.	9 \$91
		Divestiture Advisory	8	,			•	19,982
	antabil (D025296)	Divestiture Advisory	25%					10.000
	Yell - US\$40mm financing for acqn of Molecd Publishing (D020485)	Senior Bank Debt	A/N	•	202	r		,
Coventove Stephen	Axel ShinnestKirch - Secondary Offering - Project Appetralis / Appetral	0 24	760					
	Check ** (0024783)	Acousaio Advisor	5 8			•	. ,	000
	0296)	Bouly-Convertible Bonds	Š				2 500	no.
		Acquistion Advisory	√X	,	2,010			
	cility - Jan02 (D023640)	Short Term Finance	N/A		4,191			
	089	Acquisition Advisory	8					3,986
	Boosey & Hawkes - Gyestiture advisory/defende & rethanding / Bronze (D015359) Div	Divestiture Advisory	52%				2,000	
		Divestiture Advisory	2 65					6,000
		Civedillus Advisory	260.					35
	Games) (D025937)	Acculation Advisory	8					5,000 4,996
		Merger Advisory	Z.	24	80		,	
		Squity-IPO	ΑN		(1,629)			•
	JCDecaux - acquisition advisory - Project Daedalus / Daedalus, (D022235)	Acquisition Advisory	25%	•	•		•	4,500
		Acquisition Advisory	ΑΝ		8			,
	`	Acquisition Advisory	%		,			4,996
	Phoenix (D023912)	Defense Advisory	%52					5,000
		Divestiture Advisory	%	•	•		41	4,000
	Std. Global - Debt financing re Git Americom - Project Gerard / Gerard3 (D015996) SES Cirket - 4700-11- 180 - Project Gerard3 (Boston Project Gerard (Boton Brown Boton Brown	Bonds-Eurobonds	%		•		1,000	, .
		South Park Dabi	8 2		. **			9,000
	Zamora (1)9938711	Accordance Debut	(×		<u> </u>	•	,	
		Block Trade	25%	2.	≟ .		• ,	9 991
		Divestiture Advisory	Š					19 982
	chnologies) / Cantabil (D025296)	Divastiture Advisory	25%				٠	10,000
* FOR THE PERSON NAMED IN COLUMN NAMED IN COLU	-	4	i					1
Coca, Horogo	Lifeted in No general devicely (VOE General) (Ducada) (Moresa/Coffita - pot merger of Impress W/ Invested (Ca Cube) / Ice out (D015714)	Acquistion Advisory Menter Advisory	2 4 5 2	. 2	. 0	,		4,996
	•	Accountation Advisory	ő	; .	} '			4 99R
	3081)	Equity-Convertible Bonds	ΑX	108	3,747			
		Block Trade	32%					9,991
	Vivendi Universal - disposal of US stakes (0025431)	Divestiture Advisory	8	•	•			19,982
		Avesmine Advisory	%07		,	•	•	10,000
Macinnes, Bruce	014619)	Acquisition Advisory	Ϋ́Z	1	2,010		,	
	Digitark - sell-side advisory (D025150)	Divestiture Advisory	500 200 200 200 200 200 200 200 200 200	•	٠	•		9
		Divestiture Advisory Fairness Onloin	25%	•		•	- 002	3,000
	016069)	Fairness Opinion	Ž		250		·	
	\stra *(D013840)	/aluation	ΑŅ	•	2.367	٠		
	Provideen - HY and debt retrianding (D022609) Provideen - HY and debt retrianding (D022609)	Bonds-Corporate High Yield	Y S		5,333			
		Married Address:	Q X		257,1		•	
	ProState strategic divestiture advisory - Protect Phoenix / Protect (0023912)	Marchan Savisory Defense Advisory	2 25	• 1	n .			000
	_	Bonds-Eurobends	%	,			1,000	
	StoryFirst - valuation of Russian essets (D025060) Texas Pacific Group - iPO (Hunter) / Hunter * (D022792)	Veluation Equity-IPO	₹ Ž		352		a 1	10,000
			:					
Thun-Hohepstell/2009ttan	Benelsmann - Project Rock / Rock. (D014618)	Acquisition Advisory	ΑΆ		2,010	Global Me	Glebal Media (as at 12 Nov 02).xls	02).xls

PROB N/A 0% 25% X/A

BANKER